

Fill in this information to identify the case:

Debtor name Square Melons, IncUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known) 18-35304 Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) Type of account

Last 4 digits of account number

3.1. BBVA Compass Checking 8875 \$7,824.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$7,824.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. Security Deposit \$2,447.29**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$2,447.29

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Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	<u>22,000.00</u>	-	<u>14,000.00</u>	=	<u>\$8,000.00</u>
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$8,000.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

20. Work in progress

Development Projects:

Alara Garage Website

80% Complete 1,000.00,

Alara Racing Website

60% Complete 1,250,

Clemtex Web

Application 80%

Complete 13,500,

Kubosh Law Web

Application 30%

Complete 50,000,

MedSpa Website 50%

Complete 650.00, Quail

Construction Website

25% Complete 1,000,

Quotogo Web

Application 95%

Complete 7,800, Mia

Diamonds Website 80%

Complete \$675.00 ***

Projected Amounts Due

Upon Completion,

Amounts Can Change if

the Projects vary.

\$0.00

\$75,875.00

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**Month to Month Service
Clients**

Alara Garage SEO \$		
750.00		
Costectomy		
Maintenance \$ 600.00		
CUE - Elite Rewards		
Group SEO \$		
1,350.00		
CUE - Armor Resort		
Services SEO \$		
750.00		
Transco Labs Email		
Hosting \$ 50.00		
The Apex Organization		
Email Hosting \$ 10.00		
Impowersoft Email		
Hosting \$ 70.00		
Boardwalk Insurance		
SEO & Email Hosting \$		
620.00		
Gulf Coast Urology SEO		
\$ 1,020.00		
GotGrillz SEO \$		
900.00		
University Mazda SMO \$		
750.00		
University Kia SMO \$		
750.00		
G2 Precision Email		
Hosting \$ 80.00	\$0.00	\$7,700.00

21. Finished goods, including goods held for resale

22. Other inventory or supplies

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$83,575.00

24. Is any of the property listed in Part 5 perishable?

- No
 Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

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38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

Tripp Lite SRW9U Wall Mount Server Rack
Cabinet
Computer Monitor Mount (Generic)
TV Mount (Generic)
Schlage FE595 Oil Rubbed Bronze Keypad
Door Lock
Schlage F40ACC613 Privacy Oil Rubbed Bronze Door Lock
Generic Mechanical High Strength
Genesis Building Materials 745-00 2x4'
Smooth Pro Lay-in Ceiling Tiles - White

Generic 6' HDMI Cable

Generic 10' HDMI Cable
Generic 35' HDMI Cable
Leegoal 6' SVGA Male to Male Cable
Generic 100' HDMI Cable
WALI Floating 2 Shelf System
Ematic TV Wall Mount Kit with Cable Mgmt
VideoSecu Pair of Side Clamping Shelves
Solar Gard Film for Panel Windows (includes labor)
Thermal Spray-on Insulation and Coating for 1,300 SF
Customer Selected Panel Art from Houzz (includes tax and shipping) - 15 Pieces
Barcelona Style Leather Chairs - Black Leather
Chrome Finish Glass End Table
Palisander Style Plywood Lounge Chair - PU
Black Leather
Glacier Bay N2428RB 1.28G Commode - White
Glacier Bay GB24P2COM White 30.5" Vanity - White
Rectangular Wall Bathroom Mirror
Glacier Bay 2 handle LED Faucet 67513-6404
36x30x12 Wall Cabinet Unfinished Oak
W3630OHD
Retro Home 24" Swivel Bar Stool with Back Support
Retro Home 30" Swivel Bar Stool
Stanley Hardware S829-275 2.5" Concave Door Stop
Edsal TRK-482478W5 Black Steel Shelving
25.4 cu ft Side by Side Fridge

\$0.00	\$21,616.15
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1.66 cu ft Compact Fridge with Freezer Black Duracabinet Pro II 6-piece Garage Storage 5' x 8' Acrylic Signage Kiddie Pro KID466204 Tri-class Dry Chemical Fire Extinguisher - 10 lbs. 9' Commercial Doors with Frame and Installation - Left Swing (used) 9' Commercial Doors with Frame and Installation - Right Swing (used) 72" Kitchen Counter with 18" sink (used) 1" Aluminium Blinds Foremost Modular Door Cube Storage System Delivery, Installation and Configuration of all items excluding fans and lights - Non-taxable. Scissor lift rental for 7 days.	\$0.00	\$27,152.92
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40. **Office fixtures**
41. **Office equipment, including all computer equipment and communication systems equipment and software**
42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles
43. **Total of Part 7.** _____ \$48,769.07
 Add lines 39 through 42. Copy the total to line 86.
44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes
45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles	47.1. 2001 Acura NFX Targa 13,000 used as a marketing tool.	\$0.00	\$76,400.00
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48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels
49. **Aircraft and accessories**
50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$76,400.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

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Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$7,824.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$2,447.29	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$8,000.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$83,575.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$48,769.07	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$76,400.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$227,015.36	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$227,015.36